
To: All Member Companies
From: Ed O'Donnell
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Subject: Top 100 Quarterly Results, Surety

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The Surety & Fidelity Association of America

Quarterly Countrywide Surety Top 100 Writers United States & Territories, Canada & Aggregate Other Alien Calendar Year 2023 2nd Quarter

(Year-to-Date Totals as of 6/30/2023)

Group Name	Direct Premium Written	Direct Premium Earned	Direct Losses Incurred *	Direct Loss Ratio
1 TRAVELERS BOND	593,156,510	541,750,858	64,550,796	11.9%
2 LIBERTY MUTUAL GROUP	586,893,015	531,944,111	106,891,507	20.1%
3 CNA SURETY GROUP	340,492,182	283,756,493	85,736,564	30.2%
4 ZURICH INSURANCE GROUP	305,529,357	286,400,881	41,937,153	14.6%
5 CHUBB LTD	239,856,142	213,175,506	(33,795,977)	-15.9%
6 INTACT INSURANCE SPECIALTY SOLUTIONS	154,720,680	134,286,015	33,029,102	24.6%
7 HARTFORD FIRE & CAS GROUP	138,560,864	127,386,858	36,287,121	28.5%
8 MERCHANTS BONDING CO GROUP	121,688,288	113,431,040	16,863,284	14.9%
9 ARCH INSURANCE GROUP	103,166,999	94,852,810	35,976,526	37.9%
10 HCC SURETY GROUP	101,878,003	89,260,525	13,414,921	15.0%
11 MARKEL SURETY	95,786,999	76,784,199	11,479,615	15.0%
12 ARGONAUT GROUP	92,687,919	94,569,937	37,041,695	39.2%
13 SOMPO GROUP	92,116,665	94,605,662	22,930,021	24.2%
14 PHILADELPHIA CONSOLIDATED HOLDING GROUP	89,271,917	85,483,537	42,127,676	49.3%
15 BERKSHIRE HATHAWAY GROUP	83,828,571	66,961,363	32,987,525	49.3%
16 CRUM & FORSTER GROUP	83,803,569	79,584,815	43,066,046	54.1%
17 GREAT AMERICAN INSURANCE COMPANIES	80,820,174	72,937,634	9,938,718	13.6%
18 NATIONWIDE CORP GROUP	76,267,838	66,634,289	12,309,112	18.5%
19 IAT SURETY	74,119,691	67,612,865	7,934,696	11.7%
20 RLI INSURANCE GROUP	71,467,328	68,681,701	7,027,614	10.2%
21 SWISS RE CORPORATE SOLUTIONS	67,739,410	79,103,740	7,218,304	9.1%
22 WR BERKLEY CORP GROUP	64,480,317	59,485,528	2,535,987	4.3%
23 OLD REPUBLIC GROUP	58,502,181	54,488,729	7,597,845	13.9%
24 WESTFIELD GROUP	57,377,847	47,011,198	15,132,751	32.2%
25 ALLIANZ TRADE	51,516,733	32,309,568	10,920,617	33.8%
26 SKYWARD SPECIALTY INSURANCE	50,921,839	45,662,216	11,415,097	25.0%
27 CINCINNATI FINANCIAL GROUP	44,870,112	40,727,110	9,192,340	22.6%
28 EVEREST REINS HOLDINGS GROUP	43,507,563	43,784,182	6,609,653	15.1%
29 HUDSON INSURANCE CO	39,298,976	35,357,337	7,962,881	22.5%
30 THE HANOVER INSURANCE GROUP	38,840,254	39,145,923	(3,266,746)	-8.3%
31 MUNICH RE GROUP	35,898,926	31,492,326	8,526,231	27.1%
32 UNITED FIRE & CAS GROUP	33,694,939	27,107,071	22,658,843	83.6%
33 AXA XL	32,844,970	32,586,551	875,373	2.7%
34 ALLEGHANY GROUP	32,438,859	31,839,120	2,371,409	7.4%
35 STATE NATIONAL INSURANCE CO	29,887,405	26,819,405	17,022,736	63.5%

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36 INDEMNITY NATIONAL INSURANCE CO	27,953,537	30,693,265	253,077	0.8%
37 ALLEGHENY CASUALTY CO	26,869,418	26,242,418	145,900	0.6%
38 GRANITE RE INC	24,955,545	21,477,963	3,638,615	16.9%
39 GRAY INSURANCE GROUP	21,911,336	19,299,895	3,000,445	15.5%
40 FCCI MUTUAL INSURANCE GROUP	21,513,920	16,958,781	2,319,358	13.7%
41 EMC INSURANCE CO GROUP	21,367,125	18,882,696	1,893,549	10.0%
42 SELECTIVE INSURANCE GROUP	20,747,147	18,843,410	2,139,265	11.4%
43 AU HOLDING CO GROUP	20,658,087	9,207,136	1,279,594	13.9%
44 MAIN STREET AMER GROUP	18,785,165	20,073,825	4,710,211	23.5%
45 EVERGREEN NATIONAL INDEMNITY CO	17,835,436	19,113,708	2,417,755	12.6%
46 AMTRUST SURETY	17,161,981	8,042,906	1,044,460	13.0%
47 USIC GROUP	16,691,806	14,130,324	1,881,108	13.3%
48 NEW YORK MARINE & GEN GROUP	13,900,472	14,467,629	4,645,612	32.1%
49 LEXINGTON NATIONAL INSURANCE CORP	13,808,086	10,976,149	(218,359)	-2.0%
50 FRANKENMUTH GROUP	12,562,541	9,483,418	2,618,910	27.6%
51 WEST BEND MUTUAL INSURANCE CO	11,809,255	10,048,157	383,286	3.8%
52 AMERISURE CO GROUP	11,149,081	5,981,010	929,002	15.5%
53 BANKERS INSURANCE GROUP	10,737,345	9,452,343	1,671,938	17.7%
54 AMBAC FINANCIAL GROUP	10,048,777	4,578,632	1,453,395	31.7%
55 TRISURA GROUP	9,662,321	6,273,142	8,436,293	134.5%
56 ASSURANT INC GROUP	9,427,164	8,687,196	5,205,366	59.9%
57 FINANCIAL CAS & SURETY INC	9,202,055	9,202,055	934,006	10.1%
58 LOTS INTERMEDIATE CO	9,158,199	9,692,788	9,117,438	94.1%
59 PALMETTO SURETY CORP	8,935,356	8,935,356	1,559,201	17.4%
60 UNITED CAS & SURETY INSURANCE CO	8,456,994	7,216,768	934,664	13.0%
61 STATE FARM GROUP	8,193,389	7,765,575	780,331	10.0%
62 HOUSTON INTL INSURANCE GROUP	6,487,951	1,464,701	410,085	28.0%
63 AUTO OWNERS GROUP	6,075,908	5,615,689	(10,496)	-0.2%
64 COLONIAL SURETY CO	5,708,244	4,886,919	1,667,213	34.1%
65 JET INSURANCE CO	5,575,255	3,231,716	628,890	19.5%
66 AMERICAN SURETY CO	4,982,140	4,701,436	711,034	15.1%
67 AEGIS GROUP	4,624,457	4,485,632	(448,089)	-10.0%
68 PENNSYLVANIA NATL INSURANCE GROUP	4,263,980	3,603,315	337,638	9.4%
69 UNIVERSAL SURETY GROUP	4,230,931	3,650,422	0	0.0%
70 WESTERN NATL MUTUAL GROUP	4,078,587	3,714,270	(648,035)	-17.4%

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71 INSURORS IND GROUP	3,726,871	3,680,114	3,680,992	100.0%
72 OHIO INDEMNITY CO	3,578,785	3,057,213	9,056	0.3%
73 THE SERVICE INSURANCE CO (NJ)	3,557,392	3,636,573	290,926	8.0%
74 ATLANTIC AMER GROUP	3,512,175	3,104,378	682,282	22.0%
75 ACCELERANT US HOLDINGS GROUP	3,290,271	5,444,910	2,324,680	42.7%
76 AMERICAN INTERNATIONAL GROUP	3,276,888	9,383,004	4,134,962	44.1%
77 CONTINENTAL HERITAGE INSURANCE CO	3,246,993	3,354,747	(254,021)	-7.6%
78 ERIE INSURANCE GROUP	2,791,587	2,774,137	(37,017)	-1.3%
79 CHANDLER INSURANCE GROUP	2,608,982	2,549,479	641,263	25.2%
80 UNIVERSAL SHIELD INSURANCE GROUP	2,433,147	2,366,746	70,542	3.0%
81 MAPFRE INSURANCE GROUP	2,169,240	1,904,673	(378,335)	-19.9%
82 FEDERATED MUTUAL GROUP	1,999,762	1,838,739	247,833	13.5%
83 SUN SURETY INSURANCE CO	1,963,417	1,963,228	(19,223)	-1.0%
84 BUS. ALLIANCE INSURANCE CO	1,751,518	1,704,426	295,688	17.3%
85 UNIVERSAL INSURANCE CO GROUP	1,736,161	1,822,174	141,817	7.8%
86 TOKIO MARINE HOLDINGS INC GROUP	1,691,597	1,977,768	120,992	6.1%
87 ASCOT INSURANCE US GROUP	1,662,316	464,589	130,085	28.0%
88 ANTILLES INSURANCE CO	1,546,422	1,520,186	154,697	10.2%
89 ROCHE SURETY & CASUALTY CO	1,385,595	1,390,034	0	0.0%
90 MULTINATIONAL GROUP	1,268,904	1,130,926	125,473	11.1%
91 TOWER BONDING & SURETY CO	1,263,497	1,263,497	0	0.0%
92 BENEFIT SECURITY INSURANCE CO	1,218,275	758,501	227,550	30.0%
93 ISLAND INSURANCE CO GROUP	1,169,202	1,242,345	(605,833)	-48.8%
94 AXIS CAPITAL GROUP	1,112,821	1,029,738	546,390	53.1%
95 BAR PLAN GROUP	1,095,917	1,025,617	7,802	0.8%
96 MID-CONTINENT GROUP	1,075,656	3,995,304	(236,706)	-5.9%
97 FIRST SURETY CORP	1,021,836	1,116,267	334,860	30.0%
98 PROGRESSIVE GROUP	983,921	1,415,595	0	0.0%
99 WHITECAP SURETY CO	881,489	881,489	0	0.0%
100 IMT MUTUAL HOLDING GROUP	783,012	824,485	0	0.0%
Total Top 100 Writers	4,717,265,682	4,266,722,630	832,966,451	19.5%
Total of All Other Writers	6,640,573	12,224,688	(9,982,944)	-81.7%
Grand Total of All Writers	4,723,906,255	4,278,947,318	822,983,507	19.2%

* Losses include IBNR.